

City of Houston, Texas  
Commercial Paper (CP) Notes Status Report  
For the period ended June 30, 2005  
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
<b>General Obligation</b>						
44A	Police & Law CP Series A (98)	\$ 5,000	\$ 4,643	\$ 357	\$ 0	\$
47A	Police & Law CP Series A (00)	9,700	0	9,700	0	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	2,969	2,969
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	21,500	0	0	
4CB	Parks & Recreation CP Series D (03)	15,000	5,033	9,967	0	
4DB	Parks & Recreation CP Series D (04)	15,000	0	15,000	13,376	13,376
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4BC	Fire Dept CP Series D (02)	6,500	6,500	0	0	
4CC	Fire Dept CP Series D (03)	9,000	7,426	1,574	0	
4DC	Fire Dept CP Series D (04)	12,000	0	12,000	3,172	3,172
46D	Solid Waste Mgt. CP Series A (99)	2,000	642	1,358		
47D	Solid Waste Mgt. CP Series A (00)	200	0	200		
4DD	Solid Waste Mgt. CP Series D (04)	2,000	0	2,000	1,626	1,626
47E	Public Library CP Series A (00)	3,000	3,000	0	0	
4AE	Public Library CP Series B (01)	11,110	1,731	9,379	(1,166)	
4DE	Public Library CP Series D (04)	5,000	0	5,000	5,000	3,834
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	10,000	0	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	2,002	838	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	0	
4DF	Perm. & Gen. Imprv. CP Series D (04)	10,000	0	10,000	3,316	3,316
46G	St., Bridges & Traf. CP Series A (99)	65,900	65,900	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4BG	St., Bridges & Traf. CP Series D (02)	78,000	70,918	7,082	0	
4CG	St., Bridges & Traf. CP Series D (03)	62,600	0	62,600	0	
4DG	St., Bridges & Traf. CP Series D (04)	58,000	0	58,000	9,124	9,124
49S	St. Bridges Utility Relocation Set-Aside Fund	7,000	0	7,000	0	0
49M	Metro Street Projects, Series E	63,000	25,609	37,391	2,117	2,117
46H	Public Health CP Series A (99)	100	100	0	0	
47H	Public Health CP Series A (00)	6,600	5,060	1,540	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	(2,610)	
4DH	Public Health CP Series D (04)	5,000	0	5,000	5,000	2,390
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	41,000	0	0	
4CJ	Storm Sewer CP Series D (03)	20,800	4,401	16,399	675	675
49R	Drainage Projects, Series F	139,500	9,000	130,500	47,219	47,219
46K	Homeless & Housing CP Series A (99)	3,000	3,000	0	0	
47K	Homeless & Housing CP Series A (00)	2,000	33	1,967	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	572	
4DK	Housing CP Series D (04)	3,000	0	3,000	3,000	3,572
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	357 (a)	(357)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	76 (a)	(76)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	317 (a)	(317)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	267 (a)	(267)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	7,254 (a)	(7,254)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	5,139 (a)	(5,139)	n/a	n/a
4DL	G.O.C.P. Rounding Fund Series D (04)	n/a	0 (a)	0	n/a/	n/a
12X	Equipment Acquisition, Series E	87,995	31,290	56,705	6,316	6,316
49P	Cotswald Project Series E	4,005	2,000	2,005	12	12
	<b>Total General Obligation CP Notes</b>	<b>924,300</b>	<b>445,700</b>	<b>(b,c) 478,600</b>	<b>99,719</b>	<b>99,719</b>
<b>Airport</b>						
54F	Airport System 2004 (AMT)	200,000	26,500	173,500	177,055	177,055
54G	Airport System 2004 (Non-AMT)	100,000	22,000	78,000	56,232	56,232
		<b>300,000</b>	<b>48,500</b>	<b>251,500</b>	<b>233,287</b>	<b>233,287</b>
<b>Convention and Entertainment</b>						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,500	52,500
<b>Combined Utility System</b>						
75C	Combined Utility System CP	898,000	180,000	718,000	138,344	138,344
704	Water & Sewer Utility Relocation Set-Aside Fund	2,000	0	2,000	2,000	0
		<b>900,000</b>	<b>180,000</b>	<b>720,000</b>	<b>140,344</b>	<b>138,344</b>
	<b>Total All Commercial Paper</b>	<b>\$ 2,199,300</b>	<b>\$ 696,700</b>	<b>\$ 1,502,600</b>	<b>\$ 523,850</b>	<b>\$ 523,850</b>

- (a) Any amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
- (b) May not foot due to rounding.
- (c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$766.5 million, of which \$562.7 million had been refunded leaving \$203.8 million outstanding. Series B had issued \$281.5 million of which \$277.5 million had been refunded leaving \$4.0 million outstanding, Series D had issued \$170 million with \$170 million outstanding. Series E had issued \$119.5 million of which \$60.6 million had been refunded leaving \$58.9 million outstanding. Series F had issued \$9.0 million with \$9.0 million outstanding.